

(Date of Letter)

Unicapital, Inc.

3/F Majalco Building, Trasierra corner
Benavidez Streets, Legaspi Village
Makati City 1229

Attention : **The President**

Gentlemen:

I would like to apply for registration as a Qualified Buyer with Unicapital, Inc., an authorized registrar of Qualified Buyers.

In line with this, attached are the documentary requirements as mandated by the rules and regulations of the Securities and Exchange Commission and the Registrar's Internal Procedure Manual for the evaluation of my application.

Hope you find everything in order.

Thank you.

Very truly yours,

(Name Over Signature of Individual Applicant)