

**INVESTOR REGISTRATION FORM**  
**Registry Services**

*For PDTC use only*  
**Registry Account:**

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**Security ID:**

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**A. INVESTOR DETAILS**

TYPE OF INVESTOR		<input type="checkbox"/> INDIVIDUAL		<input type="checkbox"/> CORPORATION UNDER THE LAWS OF _____	
NAME (Last, First, M.I / Business Name)*					
PRESENT / MAILING ADDRESS*					
CITY		POSTAL CODE		COUNTRY	
PERMANENT ADDRESS (if different from above)*					
TELEPHONE NO/S.			FAX NO/S.		
EMAIL ADDRESS			TAX IDENTIFICATION NO.*		
NATIONALITY*		<input type="checkbox"/> FILIPINO		<input type="checkbox"/> OTHERS	
COUNTRY OF DOMICILE		<input type="checkbox"/> PHILIPPINES		<input type="checkbox"/> OTHERS	
ARE YOU A U.S. RESIDENT OR US PERSON?		<input type="checkbox"/> YES		<input type="checkbox"/> NO	
ARE YOU A U.S. CITIZEN?		<input type="checkbox"/> YES		<input type="checkbox"/> NO	
DO YOU HOLD A U.S. PERMANENT RESIDENT CARD (GREEN CARD)?		<input type="checkbox"/> YES		<input type="checkbox"/> NO	
DATE OF BIRTH /DATE OF INCORPORATION*			PLACE OF BIRTH/INCORPORATION*		
OCCUPATION/NATURE OF BUSINESS*			TAX STATUS (Applicable tax rate to interest / dividend income):		
SOURCE OF INCOME/FUNDS (e.g. Business Income, Savings, Inheritance, Donation)*			<input type="checkbox"/> FTX (Taxable - 20%)		
			<input type="checkbox"/> NWT*(Tax-Exempt - 0%)		
			<input type="checkbox"/> FTXN (Taxable - 25%)		
			<input type="checkbox"/> FMX1 (Taxable - 30%)		
			<input type="checkbox"/> Others: _____ %		
* Subject to submission of documentary proof of tax-exemption or preferential rate entitlement and approval of the Issuer of the security					
If a Corporation, please fill up additional required information: (Please use additional sheets if necessary):					
TYPE OF ORGANIZATION ( For Corporate or other Juridical Entities, please check one)					
<input type="checkbox"/> Partnership or other Juridical Entity		<input type="checkbox"/> Corporation Under the Laws of _____			
<input type="checkbox"/> Investment House		<input type="checkbox"/> Incorporated Mutual Fund			
<input type="checkbox"/> Bank		<input type="checkbox"/> Trust Company/Trust Fund/Trust Department			
<input type="checkbox"/> Insurance Company		<input type="checkbox"/> Others			
Name Of Parent Company, If Any:					
Names Of Directors:**			Name Of Stockholders Owning At Least 2% Of the Authorized Capital Stock:**		
Name Of Beneficial Owners Of Security Holder(If Any):**			Address Of Beneficial Owner:		
** Required to be filled up under Republic Act No. 9160, Republic Act No. 9194 and BSP Circular Nos. 251, 253 and 279, and all other amendatory and implementing law, regulation, jurisprudence, notice or order of any Philippine governmental body relating thereto.					

**B. COMMUNICATIONS**

MAILING ADDRESS (FOR PRINTED STATEMENTS, NOTICES OR ADVICES)		
<input type="checkbox"/> SAME AS PRESENT ADDRESS		
<input type="checkbox"/> SAME AS PERMANENT ADDRESS		<input type="checkbox"/> OTHERS, PLEASE INDICATE BELOW
COMPLETE MAILING ADDRESS		
CITY		COUNTRY
POSTAL CODE		
PRIMARY CONTACT NAME		OFFICIAL TITLE
DEPARTMENT		
TELEPHONE NO/S. OF CONTACT NAME		EMAIL ADDRESS OF CONTACT NAME
FAX NO/S. OF CONTACT NAME		
STATEMENT, NOTICES & CORRESPONDENCE DELIVERY MODE:		
<input type="checkbox"/> Send to email address indicated above		
<input type="checkbox"/> Delivery via courier (Metro Manila area only) or registered mail to mailing address indicated above		
COMMUNICATIONS (Email Indemnity): The Security Holder acknowledges that the Registrar and Paying Agent do not guarantee the security of any notice, statement, or other communication transmitted through electronic means, and, thus, agrees that the Registrar and Paying Agent are not liable for the complete and timely transmission thereof. The Security Holder agrees to indemnify the Registrar and the Paying Agent from and against all actions, claims, demands, liabilities, obligations, losses, damages, costs (including without limitation, interest and reasonable legal fees) and expenses of whatever nature (whether actual or contingent) suffered, incurred or threatened against the Registrar and the Paying Agent arising from or in connection with electronic transmission of information. By		

indicating the email address/es in the Registration Form, the Security Holder, including its successors or/assigns, consent to receive notices and communications via email; and such consent shall operate as a waiver of the Security Holder's right and privilege to the secrecy of bank deposits in respect of such statements/notices. The Security Holder assumes all risks in relation to the transmission of any electronic communication transmitted to the Security Holder and agrees that it shall have no recourse to the Registrar and/or the Paying Agent for any liability or damage arising from or in connection with electronic transmission of information in respect of the securities, unless said liability or damage was caused by the Registrar's and/or the Paying Agent's fraud, evident bad faith, negligence or willful omission. The Registrar and the Paying Agent are not responsible for monitoring and re-sending rejected electronically transmitted statements, notices and communications. Requests for resending and/or for additional statements, notices and/or advices shall be for the account of the Security Holder. Transmittal of statements shall be in the frequency as stipulated by the Issuer.

### C. PAYMENT OPTION

For the periodic interest and principal payments due on the Security where PDTC has been appointed as Paying Agent

I/WE HEREBY UNCONDITIONALLY INSTRUCT AND AUTHORIZE THE PAYING AGENT TO INSTRUCT THE CASH SETTLEMENT BANK INDICATED BELOW TO:

CREDIT PESO CURRENT/SAVINGS ACCOUNT NUMBER \_\_\_\_\_ WITH \_\_\_\_\_ BANK \_\_\_\_\_ BRANCH  
("CASH SETTLEMENT BANK")\*

\*The Cash Settlement Bank must be a PDS Group-Registered cash settlement bank.

THIS SHALL REMAIN VALID AND EFFECTIVE UNLESS EXPRESSLY REVOKED IN WRITING BY ME/US IN THE MANNER PRESCRIBED UNDER THE RELEVANT RULES AND/OR AGREEMENTS.

All payments to be made by the Issuer to the Security Holder shall be made by the Paying Agent on behalf of the Issuer, through a credit of the proper amounts, net of taxes and fees (if any) to the account of the Cash Settlement Bank designated by the Security Holder in this Registration Form, who in turn shall further credit the Security Holder's cash account maintained with them. The Security Holders shall be responsible for ensuring that their respective Cash Settlement Accounts are open, active and existing. Fees and charges, if any, of the designated Cash Settlement Bank shall be for the account of the Security Holder.

The Security Holder understands and agrees that any transaction on the securities which utilizes the services of PDTC as the Registrar and Paying Agent, Underwriter/Broker, Cash Settlement Bank, or PDEX, and/or any service provider, as the case may be, may be subject to such fees and charges for which the Security Holder or its counterparty may be accountable. A copy of the schedule of such fees is available from the appropriate service provider.

### D. REPRESENTATIONS, WARRANTIES & AUTHORIZATION

I/We declare under penalty of law that the information contained herein (including tax status) are true, complete, current, and correct and that the signatures herein are genuine, properly authorized, and obtained without use of fraud, coercion or any other vice of consent. I/We acknowledge and accept that PDTC shall rely solely on the information provided herein including, without limit, its declaration of its tax status, including, if applicable, its tax-exempt status in processing payments due it.

I/We certify that we have been provided with the Risk Disclosure Statement and have read and understood the terms and conditions of the Tier 1/2 issuance and are aware of the risks associated with the said Tier 1/ 2Notes.

I/We hereby authorize PDTC to verify the information I/we stated in this Registration Form from any and all sources and in any and all manner, including but not limited to, requesting for information from the introducing entity regarding my accounts with said entity. By giving this authority to PDTC, I/we hereby waive our right to privacy of information or confidentiality that may exist by law or by contract with respect the information contained herein.

I/WE FURTHER CONFIRM THAT WE HAVE RECEIVED AND UNDERSTOOD THE RULES AND PROCEDURES OF THE REGISTRAR, AND THE RELEVANT INFORMATION ON THE SECURITY INDICATED BELOW, AND WE AGREE TO BE BOUND BY THEM.

\_\_\_\_\_  
Authorized Signatory of Account Holder  
Signature over Printed Name

\_\_\_\_\_  
Authorized Signatory of Account Holder  
Signature over Printed Name

### E. ENDORSEMENT/CERTIFICATION OF INTRODUCING ENTITY

The undersigned Broker/Dealer/Selling Agent/Broker of the Security Holder hereby warrants that:

- The necessary know-your-client process was conducted on the Security Holder pursuant to the Anti- Money Laundering Act and the amendments thereto ("AMLA") as well as its implementing rules and regulations ("IRR");
- The identity of the Security Holder was duly established pursuant to the AMLA and its IRR;
- The Security Holder is an Eligible Holder (or its equivalent) of the Security and is not a Restricted Party (or its equivalent) in accordance with the relevant disclosures of the Issuer;
- To the best of the undersigned's knowledge, all information provided to PDTC regarding the Security Holder are true, complete, current and correct;
- Any and all authorizations and waivers from the Security Holder necessary for the undersigned Accredited Broker to disclose all Information required by PDTC to determine the eligibility of the Security Holder has been duly obtained.
- Security Holder for Capital Instrument Tier 1/ 2 was provided with the Risk Disclosure Statement and has complied with all the certifications, suitability test and other requirements under BSP Circulars 786 and 826 and all other related regulations.
- For Security Holder of Bank Tier 1/ 2 Notes: Please mark the box below.

The Security Holder is eligible to purchase the Bank Tier 1/ 2 Notes.

\_\_\_\_\_  
Authorized Signatory of Endorsing Entity  
Signature over Printed Name

\_\_\_\_\_  
Authorized Signatory of Endorsing Entity  
Signature over Printed Name

Email Address of Endorsing Entity: \_\_\_\_\_

Contact Person and Tel. Nos.: \_\_\_\_\_

## DOCUMENTARY REQUIREMENTS TO BE ATTACHED

The Security Holder understands that the Registrar will not issue a Registry Confirmation nor will the Security Holder be allowed to sell or transfer his Security until such Security Holder shall have submitted to the Registrar all the documents required for the issuance of these Securities.

Payment of P100.00 as account opening fee payable to PDTC in check.

### FOR INDIVIDUAL INVESTORS:

- Identification documents of the Security Holder;
- Two (2) duly accomplished signature cards containing the specimen signature of the Security Holder, validated / signed by the Broker's authorized signatory/ies, whose authority/ies and specimen signatures have been submitted to PDTC; and
- Authorization Letter, if applicable, for the distribution of payments such as interest and/or principal payment.
- Such other documents as may be reasonably required by the Broker(s) / Registrar in implementation of its internal policies regarding "knowing your customer" and anti-money laundering.

### FOR CORPORATE AND OTHER JURIDICAL ENTITY INVESTORS:

- An original notarized Certificate of the Corporate Secretary of the Security Holder setting forth resolutions of the Security Holder's Board of Directors authorizing the purchase of the Security and designating the signatories, with their specimen signatures, for the said purposes;
- Copies of its Articles of Incorporation and By-laws and latest amendments thereof, together with the Certificate of Incorporation issued by the SEC or equivalent government institution, stamped and signed as certified as true copies by the SEC or by the Security Holder's Corporate Secretary, or by an equivalent officer/s who is/are authorized signatory/ies;
- Ownership structure of the Security Holder;
- A list of the natural persons who are the beneficial owners of the parent company of the Security Holder;
- Two (2) duly accomplished signature cards containing the specimen signatures of the Security Holder's authorized signatories, validated by its Corporate Secretary or by an equivalent officer/s who is/are authorized signatory/ies, and further validated/signed by the Broker's authorized signatory/ies whose authority/ies and specimen signatures have been submitted to PDTC;
- Identification document(s) of Security Holder's authorized signatories;
- Identification document(s) of at least two (2) of the Security Holder's Directors, including the managing director, if any; identification documents of beneficial owners who own at least 10% of the capital stock of the Security Holder; and of the Corporate Secretary or of the signing equivalent officer/s; and
- Such other documents as may be reasonably required by the Broker(s) / Registrar in implementation of its internal policies regarding "knowing your customer" and anti-money laundering.
- Authorization Letter, if applicable, for the distribution of payments such as interest and/or principal payment.

Identification Documents Shall Consist Of: Any one (1) of the following valid identification documents bearing a recent photo, and which is not expired: Passport.

Driver's License, Professional Regulation Commission (PRC) ID, National Bureau of Investigation (NBI) Clearance, Police Clearance, Postal ID, Voter's ID, Barangay Certification, Government Service Insurance System (GSIS) e-Card, Social Security System (SSS) Card, Senior Citizen Card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and GOCC ID, e.g. Armed Forces of the Philippines (AFP ID), Home Development Mutual Fund (HDMF ID), Certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD) Certification, Integrated Bar of the Philippines ID, Company IDs issued by private entities or institutions registered with or supervised or regulated either by the BSP, SEC OR IC, or school ID duly signed by the principal or head of the school (for students who are beneficiaries of remittances/fund transfers who are not yet of voting age).

### IF CLAIMING TAX EXEMPTION OR PREFERENTIAL RATE, ATTACH:

- Certified true copy of the tax exemption certificate, ruling or opinion issued by the Bureau of Internal Revenue confirming the exemption or preferential rate;
- A duly notarized undertaking declaring and warranting its tax-exempt status or preferential rate entitlement, and undertaking to immediately notify the Issuer And the Registrar of any suspension or revocation of its tax exemption certificates or preferential privilege and agreeing to indemnify and hold the Issuer and the Registrar free and harmless against any claims, actions, suits and liabilities resulting from the non-withholding of the required tax; and
- Such other documentary requirements as may be reasonably required by the Issuer or the Registrar under the applicable regulations of the relevant taxing or other authorities, which for purposes of claiming tax treaty withholding rate benefits shall include evidence of the applicability of a tax treaty and consularized proof of the Security Holder's legal domicile in the relevant treaty state, and confirmation from the SEC that the entity is not doing business in the Philippines.

### IF FOREIGN INVESTOR CLAIMING APPLICABILITY OF A TAX TREATY, ATTACH:

- Valid proof of applicability of tax treaty;
- Consularized proof of tax domicile issued by the relevant tax authority;
- SEC confirmation that entity is not doing business in the Philippines;
- Such other documents that PDTC may deem reasonably and necessary to require.

Note: Deadline for the submission of this Registration Instruction and all other required documents for same day processing is 12:00 noon, settlement date. Deadline for submission of account opening requests, expanded delivery vs. payment (eDvP) enrollment of Registry Account, and relevant documents, is 12:00 noon, one business day prior to the transfer. The Broker shall provide the relevant forms which the investor will fill-up.